

**NOTE: ALL OWNERS MUST SIGN**



**Request for Client Account Access**

RR# \_\_\_\_\_ RR Name \_\_\_\_\_

RR Email Address \_\_\_\_\_

Trading Authority \_\_\_\_\_ No Client has view capabilities only.  
\_\_\_\_\_ Yes Client can make trades in his/her account. Client **MUST** execute the AIC Client Account Access Addendum to the Customer Agreement.

**Section 1.**

Client Name(s): \_\_\_\_\_

\*Client(s) E-mail Address: \_\_\_\_\_  
**(required)**

Primary Account Number: \_\_\_\_\_

Preferred System ID: (Log in) \_\_\_\_\_ (Such as client's last name)  
Date of Birth: \_\_\_\_\_ (For the first name listed on primary account)

Mother's Maiden Name: \_\_\_\_\_ (For the first name listed on primary account)

**Section 2.**

Additional Accounts for access under ID\*\*

<i>Account Number</i>	<i>Names on the account</i>
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

*\*\* If client names listed in Section 2 (Additional Accounts )are not on primary account, an executed Trading Authorization Limited to Purchase and Sales of Securities and Commodities form is required. This form can be obtained from NetExchange Pro or tools4you.com website.*

\_\_\_\_\_  
Signature Date

\_\_\_\_\_  
Signature Date

\_\_\_\_\_  
Registered Rep Signature Date

\* E-mail information is used for contact purposes only.  
Your e-mail address will not be shared with other sources.

**Please fax completed form to (402) 325-4083. Attn: Sales Support**

<i>For Internal Use Only</i>	
_____	Pershing
_____	Spreadsheet
_____	Instructions Sent

**NOTE: ALL OWNERS MUST SIGN**